



# Uncover 10 Hidden Tax Planning Tips for This Tax Season Self-Study Webinar (3 Hours)

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Self Study Webcast  
Dec 20 - Dec 21

## Overview:

An expert practitioner will reveal how you can implement hidden tax-planning strategies today to reduce the tax bill for your company or clients. Now's the time to become privy to these 10 lesser-known—yet essential—tips to ensure more favorable results this tax season. This insightful self-study webinar will share ways to take advantage of available tax benefits and deductions to help minimize tax liabilities. You'll discover the advantages of:

- Section 199A planning
- Switching entities to S Corporations
- Entity structuring
- Escaping specified service business limitations
- IRA choices

## Objective:

To provide tax professionals with 10 hidden tax planning strategies to apply now to help minimize tax liabilities for their company or clients this tax season.

[Detailed Learning Objectives](#) [1]

## Emphasis:

- Available tax benefits of small businesses electing cash method of accounting
- Depreciation changes and the benefits of cost segregation
- Section 199A planning
  - Deferring income to result in taxable income falling below limiting thresholds
  - Benefits of switching entities to S Corporations
- Entity structuring to allow partners to receive W-2 income
- Grouping itemized deductions in one year to take advantage of deductions and maximize standard deduction
- Retirement planning for small business under the Secure Tax Act of 2019
- Analysis of business that may escape the limitations of specified service business classification
- Inventory and construction accounting for qualified small businesses
- IRA choices after the new law
- Miscellaneous other perks

\*Represents the concentration of 2019 Recovery Rebate amounts to income after eligible amount

\*Represents business activities necessary to qualify for the production activities credit

\*Represents the gross income (including cost of goods sold and business costs) for qualified small businesses

\*Amounts represent potential tax savings and deductions at applicable rates and after applicable limitations related to the calculation of a taxpayer's total tax liability



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\*Requires the PDF packet regarding the use of your CPE credits. (PDFs are provided upon request for the PDF packet for this course.)

\*Requires access to a computer for the Self-Study Webinar.

\*Requires "Intermediate computer skills" for the content of this Self-Study Webinar and its components.

\*Requires the changes to 1041 to complete the 1041-SSR packet.

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## BottomPrerequisite:

None.

## Preparation:

No advance preparation required.

## Level of Knowledge:

Overview.

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## Source URL:

<https://www.cpeonline.com/selfstudycourse/webcast/uncover-10-hidden-tax-planning-tips-for-this-tax-season-self-study-webinar-%283-hours%29-3>

## Links:

[1] [https://www.cpeonline.com/JavaScript:showObjectivesPopup\(\);](https://www.cpeonline.com/JavaScript:showObjectivesPopup();)