



Best Practices in Finance & Accounting Self-Study Webinar (10 Hours)

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Self Study Webcast
Dec 20 - Dec 21

Overview:

From AI to ESG, today's busy financial professionals must adapt to today's rapidly evolving business world. Whether you want to streamline and optimize processes, adopt automated systems, develop a more competitive workforce, or simply manage a remote office, it helps to understand the latest technologies and most successful business strategies. In this self-study webinar, you will learn about improving your process flow, reducing waste, and:

- The definition of a "Lean" methodology
- Taking advantage of shared services and outsourcing
- Recruiting the best new finance talents
- Implementing Environmental, Social and Governance (ESG) reporting
- Improving working capital and treasury management

Objective:

To arm accounting and finance professionals with an arsenal of best practices now being applied by today's leading organizations. You'll discover many practices you can employ immediately with little or no cost, as well as ones that require advanced technologies but can pay off quickly. You will also get the latest updates on financial statement audits and inspections, while learning which practices work best for your organization.

Tim Bulman, Managing Director, Business Performance Improvement, Protiviti

Robert Hirth, Co-Vice Chair, SASB

Jackie Klos, Partner, Financial Accounting Advisory Services, EY

David Levi, Senior Vice President, Controller & Principal Accounting Officer, Vonage

Alfred Sanders, Partner, CFO Operations & Transformation, Genpact

Shawn Seasongood, Managing Director, Global Consulting in Business, IT, Risk & Internal Audit, Protiviti

Andrea Vardaro Thomas, Director, Protiviti

Christopher Wright, Global Leader, Business Performance Improvement Solution, Protiviti

[Detailed Learning Objectives](#) [1]**Emphasis:**

- **Best Practices Defined: World-Class Finance Organizations & Lean Methodology**
 - Key components
 - Process flow
 - Employing a user-friendly system
 - Service to customers
 - Metrics and cost
 - Compliance and control
 - Evolution of finance accounting
 - Managerial approach
 - Wasteful practices
- **Recruiting & Developing Finance Talents**
 - Managing a virtual workforce
 - Remote recruiting risks and benefits
 - Networking opportunities
- **Shared Service Centers & Outsourcing**
 - BFO benefits-accounting operations perspective
 - Project risks and proposed mitigations
 - Global business services
 - Digital solutions
 - Service placement strategy
- **Corporate Planning & Budgeting**
 - Financial Planning and Analysis (FP&A)
 - Planning process walk-through-Integrating the business
 - Driving agility
 - Embracing analytics
- **World-Class ESG Reporting**
 - Current state of ESG ecosystem
 - Regulatory update
 - Operationalizing ESG reporting
- **Working Capital & Treasury Management**
 - Primary functions and treasury needs
 - Cash forecast
 - Business analytics
 - Data, technology and processes



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Identify under the addition of debt assets

Identify current global business trends

Recognize the importance of being a world class financial organization

Recognize the primary responsibilities of a financial accounting function

Identify examples of assets under the fair value accounting

Identify the primary responsibilities of the fair value accounting

Recognize the relationship between the implementation of global business systems (GBS)

Recognize the role of delivery in a global GBS

Identify the factors to which an effective GBS delivery system will contribute

Recognize which organizations are able to deliver integrated business

Recognize various internal control risks

Recognize the factors to which an organization's leadership is their employees' actions are closely related to

Identify the factors to which employees' actions are related to the business

Identify the primary role of an organization's financial planning and analysis team

Recognize the functions that support financial planning and analysis team

Recognize the role of "big data" in financial planning and analysis

Recognize the factors to which companies are most impacted by ESG factors

Identify the factors to which ESG reporting systems are impacted by digitalization

Identify the relationship between organizations that report on ESG factors and their financial performance

Recognize the factors to which companies are most impacted by ESG reporting

Identify the responsibilities of a company's ESG reporting system and its impact on business

Recognize the current role of ESG factors in corporate and regulatory

BottomPrerequisite:
None.

Preparation:
No advance preparation required.

Level of Knowledge:
Overview.



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Links:

[1] [https://www.cpeonline.com/JavaScript:showObjectivesPopup\(\);](https://www.cpeonline.com/JavaScript:showObjectivesPopup();)