



Intermediate & Advanced Excel for the CPA Self-Study Webinar (6 Hours)

SO16521E
SO165

Self Study Webcast
May 5

Overview:

Intermediate & Advanced Excel for the CPA is specifically designed to introduce CPAs and their staff to many of the unknown or rarely used capabilities of Microsoft Excel.

Objective:

To provide CPAs and other financial professionals with the less known capabilities of Microsoft Excel. [Detailed Learning Objectives](#) [1]

Emphasis:

- Conditional formatting
- Cell styles
- Find and select
- Inserting graphs, sparklines, SmartArt, hyperlinks, pictures and shapes
- Formulas tab: using, managing and creating names, formula auditing and the Watch Window
- The power of the SUMIF, VLOOKUP and other formulas
- The why and how of tables: the Quick Analysis tool
- Text to columns
- Flash Fill
- Data validation
- Pivot Tables
- The Data Model
- Power Pivot
- Introduction to Power View



Bottom Prerequisite:

None. Required: Please have laptop with Excel installed.

Preparation:

No advance preparation required.

Level of Knowledge:

Intermediate.



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Links:

[1] [https://www.cpeonline.com/JavaScript:showObjectivesPopup\(\);](https://www.cpeonline.com/JavaScript:showObjectivesPopup();)